



September 29, 2023

VIA EMAIL

Connor Delaney, Budget Analyst (connor.delaney@omb.ri.gov)
Nina Succi, Budget Analyst (nina.succi@omb.ri.gov)
State Budget Office, RI Office of Management and Budget
One Capitol Hill
Providence, R.I. 02908

**Re: Disclosure of Names of State Government Consultants
R.I. Gen. Laws Section 42-90-1**

Dear Mr. Delaney:

The Rhode Island Housing and Mortgage Finance Corporation (“RIHousing”) hereby submits the enclosed annual report for Fiscal Year 2023 pursuant to the Disclosure of Names of State Government Consultants Act, Rhode Island General Laws §42-90-1 (the “Act”).

Please find enclosed a list containing the names of all persons, privatization contractors, and vendors who performed legal, medical, accounting, engineering, or other professional, technical, or consultant services to RIHousing on a contractual basis and the amount of compensation received by each such person or firm. This list is being provided to fulfill the provisions of subsection (a) of the Act.

Subject to the exclusions set forth in the memorandum from Budget Officer Joseph Codega, Jr. dated September 11, 2023, which include short-term and non-recurring engagements, emergency procurements, highly specialized and technical services, and services that replace work not recently performed by agency employees, RIHousing has not during Fiscal Year 2023 been a party to any contract for services valued at \$150,000.00 or more that are substantially similar to and in replacement of work normally provided in whole or in part by employees of the agency. As a result, RIHousing is not making any disclosure of vendor contracts in furtherance of subsection (b) of the Act.

For the avoidance of doubt, in Fiscal 2023, RIHousing incurred substantial expenditures for various third-party services in connection with RentReliefRI, a federally-funded emergency rental assistance program established in response to the COVID-19 pandemic, and Homeowner Assistance Fund RI, a federally-funded program designed to support homeowners facing financial hardship associated with COVID-19. In addition, RIHousing expended substantial sums in hiring additional temporary staff to account for an increased need for customer outreach due to COVID-19. These third-party services were administrative and program-related, and did not constitute “legal, medical, accounting, engineering, or [other] professional, technical or consultant [services]” to the agency. In addition, such services were time-limited, supplementary to work performed by RIHousing staff and did not “replace” functions customarily

performed by agency employees. As a result, we do not interpret detailed disclosure to be required pursuant to § 42-90-1(a)(1) or (b)(1).

If you have any questions or require additional information, please contact me at cmyers@rihousing.com or by telephone at (401) 277-1552.

Very truly yours,



Corinne Myers
General Counsel

cc: Carol Ventura, Executive Director, RIHousing
Kara Lachapelle, Chief Financial Officer, RIHousing

Name of filing entity: Rhode Island Housing
Reporting period: FY 2023 (July 1, 2022 - June 30, 2023)
Date submitted: 29-Sep-23
Name of submittor: C. Myers

Please check the box to the right if this agency has no government consultants to report and is in full compliance with RIGL 42-90-1:

| Consultant | Purpose | Amount |
|--------------------------------|------------------------------------|---------------|
| ACCARDO LAW OFFICE | LEGAL SERVICES | \$ 600.00 |
| ADVOCACY SOLUTIONS | COMMUNICATIONS CONSULTING | \$ 117,945.00 |
| ALTAIR ENGINEERING , INC | INFORMATION TECHNOLOGY CONSULTING | \$ 4,400.00 |
| AMC APPRAISAL CO., INC. | APPRAISAL SERVICES | \$ 7,025.00 |
| ANDOLFO APPRAISAL ASSOC., INC. | APPRAISAL SERVICES | \$ 10,965.00 |
| APPRAISAL RESOURCE COMPANY | APPRAISAL SERVICES | \$ 8,800.00 |
| APPRAISAL SOLUTIONS | APPRAISAL SERVICES | \$ 9,350.00 |
| APPRAISERI | APPRAISAL SERVICES | \$ 10,550.00 |
| BAKER TILLY CAPITAL, LLC | GRANT/COMPLIANCE CONSULTING | \$ 875,000.00 |
| BLACKROCK FINANCIAL MANAGEMENT | ESCROW ASSET MANAGEMENT | \$ 23,001.09 |
| BONZ AND COMPANY, INC. | INFORMATION TECHNOLOGY SERVICES | \$ 44,350.00 |
| CFX INCORPORATED | QUANTITATIVE CONSULTING | \$ 830,263.39 |
| CITY PERSONNEL, INC | TEMPORARY SERVICES | \$ 567,485.70 |
| CLIFTON LARSON ALLEN LLP | ACCOUNTING SERVICES | \$ 203,505.81 |
| COHNREZNICK LLP | TAX CREDIT CONSULTING | \$ 1,655.50 |
| CORELOGIC TAX SERVICES LLC | APPRAISAL SERVICES | \$ 107.25 |
| D'AMBRA CPA | ACCOUNTING/TAX SERVICES | \$ 4,800.00 |
| EASTERN APPRAISAL SERV. INC. | APPRAISAL SERVICES | \$ 6,100.00 |
| ELECTRONIC SYSTEMS, INC | TEMPORARY SERVICES | \$ 11,257.60 |
| E-OSCAR-WEB | CREDIT BUREAU SERVICES | \$ 266.96 |
| EVERCREST ADVISORS, LLC | SWAP SERVICES | \$ 9,000.00 |
| EXPERIAN | CREDIT BUREAU SERVICES | \$ 1,002.00 |
| FRANKE CONSULTING GROUP | POLICIES AND PROCEDURES CONSULTING | \$ 14,175.00 |
| GTM HR CONSULTING | FMLA CONSULTING | \$ 2,675.25 |
| GTM PAYROLL SERVICES INC | FMLA CONSULTING | \$ 3,816.00 |
| HAWKINS, DELAFIELD & WOOD LLP | LEGAL SERVICES | \$ 45,186.14 |
| HORTON INTERPRETING SERVICES | TRANSLATION SERVICES | \$ 9,679.07 |
| HOUSING INNOVATIONS LLC | POLICIES AND PROCEDURES CONSULTING | \$ 54,822.50 |
| JLL VALUATION & ADVISORY | APPRAISAL SERVICES | \$ 8,500.00 |
| KEYSTONE CONSULTING GROUP, INC | APPRAISAL SERVICES | \$ 35,600.00 |
| KIRK AND COMPANY | APPRAISAL SERVICES | \$ 5,000.00 |
| KLEIN HORNIG | LEGAL SERVICES | \$ 14,500.00 |
| LAW OFFICE OF MICHAEL D.CRANE | HEARING SERVICES | \$ 2,975.00 |
| LERETA, LLC | TAX SERVICES | \$ 205,493.00 |
| LITTLER MENDELSON PC | LEGAL SERVICES | \$ 27,827.50 |
| LOCKE LORD, LLP | LEGAL SERVICES | \$ 34,047.62 |
| MARSH & MCLENNAN AGENCY, LLC | PERSONNEL SERVICES | \$ 64,999.96 |
| MASSACHUSETTS HOUSING FINANCE | GRANT POLICY CONSULTING | \$ 44,371.04 |
| MCCRIGHT & ASSOCIATES, LLC | INSPECTION SERVICES | \$ 6,300.00 |
| MCGUNAGLE HENTZ LTD | LEGAL SERVICES | \$ 11,856.58 |
| MERSCORP INC | MORTGAGE SERVICES | \$ 124.75 |
| METASOURCE, LLC | POST CLOSING SERVICES | \$ 360,760.11 |
| MGT OF AMERICA, LLC | SALARY CONSULTING | \$ 8,860.00 |
| MMA SECURITIES LLC | PERSONNEL SERVICES | \$ 45,000.00 |
| MOODY'S INVESTORS SERVICE | BOND RATING SERVICES | \$ 278,700.00 |
| NAS APPRAISAL SERVICES | APPRAISAL SERVICES | \$ 7,175.00 |

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|--------------------------------|---------------------------------|----|------------|
| NINIGRET PARTNERS, LLC | HOUSING CONSULTING | \$ | 55,000.00 |
| NIXON PEABODY LLP | LEGAL SERVICES | \$ | 85,913.00 |
| PETER M. SCOTTI & ASSOCIATES | APPRAISAL SERVICES | \$ | 2,500.00 |
| PHOENIX ANALYTIC SERVICES, INC | MORTGAGE BANKING ADVISORY | \$ | 17,935.00 |
| RANDSTAD | TEMPORARY SERVICES | \$ | 78,490.85 |
| REILLY APPRAISAL COMPANY | APPRAISAL SERVICES | \$ | 6,375.00 |
| STANDARD & POOR'S CORPORATION | RATING AGENCY | \$ | 175,502.00 |
| STONE BRIDGE APPRAISAL SERVICE | APPRAISAL SERVICES | \$ | 8,475.00 |
| TALLAN, INC. | INFORMATION TECHNOLOGY SERVICES | \$ | 2,300.00 |
| TECHNICAL ASSISTANCE COLLABORA | GRANT CONSULTING | \$ | 35,310.00 |
| TENA COMPANIES | POST CLOSING SERVICES | \$ | 102,559.18 |
| THE BANK OF NEW YORK MELLON | TRUSTEE SERVICES | \$ | 283,161.86 |
| THE EXETER GROUP-TMS, INC | DIVERSITY CONSULTING | \$ | 50,680.20 |
| TRANS UNION LLC | CREDIT BUREAU SERVICES | \$ | 6,339.72 |
| UNITED APPRAISAL GROUP | APPRAISAL SERVICES | \$ | 12,425.00 |
| WHITE APPRAISAL CO. INC. | APPRAISAL SERVICES | \$ | 21,400.00 |
| XACTUS (formerly AVANTUS, LLC) | CREDIT BUREAU SERVICES | \$ | 25,772.47 |
| XINTHE TECHNOLOGIES PVT LT | TEMPORARY SERVICES | \$ | 104,280.00 |